

PERSONAL FINANCIAL STATEMENT

Date: _____

Name and Address – if joint statement for husband and wife, include both husbands and wife’s full name.

ASSETS		LIABILITIES	
Cash on Hand and Deposit	_____	Accounts Payable	_____
U.S. Government Bonds	_____	Notes Payable to Banks (Detail on separate sheet)	_____
Accounts and Notes Receivable	_____	Notes Payable to Others (Detail on separate sheet)	_____
Life Insurance – Cash Surrender Value Only (Do not deduct loans)	_____	Installment Account – Auto (Annualized)	_____
Stocks and Bonds (Detail on separate sheet)	_____	Loans on Life Insurance	_____
Real Estate (Detail on separate sheet)	_____	Mortgages on Real Estate (Detail on separate sheet)	_____
Automobile(s) – Present Value	_____	Other Liabilities (Detail on separate sheet)	_____
Other Personal Property (Detail on separate sheet)	_____	TOTAL LIABILITIES	\$ _____
TOTAL ASSETS	\$ _____	Net Worth	_____
		TOTAL LIABILITIES AND NET WORTH	\$ _____
SOURCE OF INCOME		CONTINGENT LIABILITIES	
Salary (annually)	_____	As Endorser or Co-Maker	_____
Investment Income (annualized)	_____	Legal Claims & Judgment(s)	_____
Real Estate Income (annualized)	_____	Provision for Federal Income Tax	_____
Other Income (annualized – describe below)	_____	Provision for State and Local Income Tax	_____
		Other Contingent Liabilities	_____

Description of Other Income:

Stocks				
Number of Shares	Name of Securities	Cost	Quotation	Amount

Real Estate								
Location and Description	Year Purchased	Cost	Assessed Value	Fire Insurance	Present Value	Mortgage Amount	When Due	Yearly Gross Rental Income

Other Personal Property. (Describe, and if any is mortgaged, state name and address of mortgage holder and amount of mortgage, terms of payment, and if delinquent, describe delinquency.)

Other Assets (Describe)

Life Insurance Held (Give face amount of policies, name of company, and beneficiaries)

Other Liabilities (Describe in detail. Attach an additional sheet if necessary.)

In submitting the foregoing statement, the undersigned guarantees its accuracy with the intent that it be relied upon by the Community Investment Corporation of Decatur, Inc. in its decision whether or not to grant approval of the accompanying loan application.

Signature(s) _____

Date: _____